

ELECTRONICALLY FILED  
January 29, 2007

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

) BK-S-06-10725-LBR  
 ) Chapter 11

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

BK-S-06-10726-LBR  
Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

BK-S-06-10727-LBR  
Chapter 11

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor

BK-S-06-10728-LBR  
Chapter 11

In re:  
USA SECURITIES, LLC,  
Debtor

BK-S-06-10729-LBR  
Chapter 11

### Affects

- All Debtors
- USA Commercial Mortgage Co.
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed
- USA First Trust Deed Fund, LLC

Date: January 31, 2007  
Time: 9:30 a.m.

**JOINDER OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA  
CAPITAL FIRST TRUST DEED FUND, LLC IN THE MOTION FILED BY THE  
DEBTORS AND DEBTORS IN POSSESSION FOR AN ORDER ENFORCING THE  
AUTOMATIC STAY TO PREVENT FORECLOSURE BY WESTERN UNITED LIFE  
ASSURANCE COMPANY (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE  
COMPANY, USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND USA  
CAPITAL FIRST TRUST DEED FUND, LLC)**

1                   The Official Committee of Equity Security Holders of USA Capital First Trust  
2 Deed Fund, LLC joins in the Debtors' *Motion for an Order Enforcing the Automatic Stay to*  
3 *Prevent Foreclosure by Western United Life Assurance Company* [DE 2555].

4                   DATED this 29th day of January, 2007.

5                   SHEA & CARLYON, LTD.  
6                     
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19 OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS  
OF USA CAPITAL FIRST TRUST DEED FUND, LLC